

**PRELIMINARY QUESTIONNAIRE**

**DISCLOSURE OF CONTROL PERSONS**

**INTRODUCTION:** By First Final Order of Forfeiture in the criminal forfeiture case of United States v. Charles H. Wells, 1:10-CR-00036-WAP-DAS (N.D.MS.), the United States Marshals Service (USMS) is authorized to sell its interest in Tobacco Patch of Kentucky, Inc.. In connection with the sale of this interest, the USMS requests certain information for all prospective purchasers regarding any control person(s) otherwise affiliated with any potential buyer.

**INSTRUCTIONS:** This questionnaire should be opened and completed in MS-Word. Upon completion please email the file to [eric.josephs@usdoj.gov](mailto:eric.josephs@usdoj.gov).

**PLEASE NOTE THAT:**

ALL INFORMATION IS REQUIRED, ANSWER “YES” or “NO” wherever possible. If an item does not apply please indicate so by writing “NONE”, “Do Not Recall”, or “N/A”.

**SECTION 1 – Buyer Identification and Disclosures**

**1A - Buyer**

Name of Buyer:	
Type of Legal Entity (i.e. person, partnership, corporation, etc):	
Other Names by which the Buyer is known:	
Previous Names of Buyer and Dates when Previous Names were used:	
Public Trading Symbol and Exchange (if appropriate):	
Address of Buyer:	
Buyer's Taxpayer Identification Number:	
A Description of Buyer's Current Business:	

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<b>Primary Telephone Number of Buyer:</b>	
<b>Name, Contact Person, Address and Main Telephone Number of Buyer's General Legal Counsel:</b>	
<b>Name, Contact Person, Address and Main Telephone Number of Buyer's Independent Accounting Firm/Auditor:</b>	

**1B – Control Persons of Buyer**

Please provide in the following table the name, position, home address, tax identification number, and date of birth (or date of incorporation) of each person (or other legal entity) whom, since January 1, 2006, is or was an Officer, member of the Board of Directors, member of the governing board, a principal, and/or owner (directly or beneficially) of 5% or more of the Buyer's voting equity on a fully diluted (as if exercised) basis.

<b>Name</b>	<b>Position (i.e. Officer, Director, principal, shareholder)</b>	<b>Address (Street, City, State)</b>	<b>Tax ID Number (EIN or SSN)</b>	<b>Date of Birth</b>

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**1C – Buyer’s Contact with Certain Persons**

Please describe any contact, communication or other relationships between the Buyer and/or any Control Person with Charles Wells:

**PLEASE TAKE TIME TO REVIEW YOUR ANSWERS. PLEASE MAKE CERTAIN THAT YOU ACCURATELY COMPLETED EACH SECTION.**

**PLEASE EMAIL THIS COMPLETED FORM TO ERIC JOSEPHS AT:  
[Eric.Josephs@usdoj.gov](mailto:Eric.Josephs@usdoj.gov)**

**Section 2 - Certification**

Under penalties of perjury and subject to Section 1001 of Title 18 of the United States Code, I hereby submit this form to the United States Marshals Service and do declare and attest that all of the statements and representations contained herein are truthful, accurate and complete.

Signature	
Name Printed	
Date	