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SECTION C**DESCRIPTION / SPECIFICATIONS / STATEMENT OF WORK****C-1 BACKGROUND**

- (a) One of the major responsibilities of the United States Marshals Service (USMS) is to ensure the safety of all federal courts and court employees against unauthorized, illegal, and potentially life-threatening activities. For more than two decades, the USMS has sought the services of the private sector to provide highly qualified, highly skilled individuals to assist in this effort. These individuals are traditionally known as Court Security Officers (CSOs), and their duties are classified as court security services. Individuals hired to perform as a result of an interagency agreement are designated as Special Security Officers (SSOs).
- (b) The Judicial Security Division has responsibility for coordinating federal court security activities throughout the United States and its territories.

C-2 SCOPE

The Contractor must provide all necessary management, supervision, manpower, transportation, materials, supplies, equipment, and clothing, not provided by the Government (See Section C-27, *Government Furnished Property*), to perform court security services for the USMS. During the term of this contract, including any extensions, the security coverage required may change (increase or decrease) as deemed necessary by the Government.

C-3 CONTRACTOR'S PURCHASING SYSTEM

The Contractor's purchasing methodology must obtain maximum competition between vendors and subcontractors in the purchasing of all uniforms, travel services and arrangements, and other services associated with the performance of this contract. For purchases over \$2500, the Contractor must solicit offers from at least three vendors or subcontractors. The Contractor must have no financial interest in any vendor or subcontractor it utilizes under this contract.

C-4 GOVERNMENT REIMBURSEMENTS

The Government will reimburse the Contractor for authorized uniform variations and travel expenses approved by the Chief, Judicial Protective Services, and authorized by the Contracting Officer. Reimbursement will be at cost. The

Contractor must not apply any other charges nor profit or fee to the items being purchased. The Contractor's purchase must be at the lowest attainable price. The Government reserves the right to execute the purchase if it is more feasible or cost effective to do so.

C-5 **CONTRACTOR PERSONNEL AND PERFORMANCE REQUIREMENTS**

(a) Contract Manager:

- (1) Managing the requirements of this contract is considered a critical function. For that reason, the Contractor must provide and solely dedicate a highly skilled and experienced Contract Manager for each circuit specified under this contract. The Contract Manager must:
 - (i) Have the ability and authority to make decisions on behalf of the company, particularly on personnel related issues.
 - (ii) Have authority to supervise all individuals working under this contract.
 - (iii) Be available to the Government on a 24-hour basis, by way of a pager and telephone, to ensure Contractor response in the event of an emergency or other exigent circumstance.
 - (iv) Have the ability to carry out all administrative functions efficiently, effectively and in a timely fashion without the use of CSOs.
 - (v) Ensure all contractor employees perform all duties and requirements of this contract and comply with the performance standards mandated in Section C-14, *CSO Performance Standards*.
 - (vi) Serve as the main point of contact for the Government to discuss technical and security related requirements. This includes receiving and executing daily technical direction from the Contracting Officer's Technical Representative (COTR).

- (2) The minimum qualifications of the Contract Manager are as follows:
 - (i) Be a citizen of the United States of America;
 - (ii) Be able to read, write and speak the English language fluently;
 - (iii) Possess a Bachelor's degree or have five years of managerial experience with projects similar in size and scope to this contract;
 - (iv) Be able to pass the background investigation mandated for CSO applicants (See Section C-18, *Background Investigation Requirements and Procedures*);
 - (v) Be free from conviction of a misdemeanor crime of domestic violence in accordance with Title 18, Section 922(g)(9) of the United States Code. The term "convicted" is generally defined in the statute as excluding anyone whose conviction has been expunged, set aside, or pardoned.
- (3) When the Contract Manager is unavailable for any reason, the Contractor must designate someone to act in the Contract Manager's capacity. The individual designated to act as the Contract Manager must meet the stated Contract Manager's minimum qualification requirements.
- (4) The Government will review and approve the Contractor's recommendation for all Contract Managers. The Contractor must notify the Government, in writing and in advance, if any change in the Contract Manager's position will occur or has occurred. A copy of this notification must be provided to the Chief, Judicial Protective Services, the Contracting Officer, and the COTR. Such notification must outline the details of the change, include the effective date(s) of the change and must specify changes in information which might affect the Government's ability to contact the Contract Manager. The notification must also include any new essential information, i.e., Contract Manager's address, telephone, and pager numbers.

- (5) Contract Managers are not required to meet the CSO medical and weapons qualifications stated in this contract.
- (b) *Site Supervisor(s)*:
- (1) The Contractor must provide a Site Supervisor for the Districts and at the site indicated in Section B, *Supplies or Services and Price/Cost*, and as otherwise directed by the Government. The Government may add or delete the requirement of a Site Supervisor position at any location and at anytime during the performance of this contract. Site Supervisor positions are considered part of the Contractor's managerial staff and they perform as such. Primarily, the Site Supervisor(s) must oversee and manage the day-to-day operations of the CSOs and maintain quality control of the security services performed by the CSOs. At a *minimum*, the Site Supervisor must visit each facility within a district where CSOs are assigned at least three times per quarter. The Government requires the Contractor to provide a Site Supervisor when a District meets the following criteria:
- (i) Have at least 50 positions. If a district meets this criterion, there is no minimum limit on the number of sites.
- (ii) Have at least 30 positions and three or more sites.
- (iii) Have more than five sites.
- (2) If a District meets one of the above criteria during the life of the contract, the Contractor must provide a Site Supervisor within 30 days after the criteria is met at no additional cost to the Government.
- (3) Site Supervisor personnel must possess at least five years of supervisory experience and meet the minimum CSO qualification requirements. Site Supervisor personnel are prohibited from performing as a CSO and will not be subjected to the uniform, medical or physical requirements stated in this contract.

(c) Lead Court Security Officers (LCSO):

- (1) The Contractor must provide a LCSO at each court facility stated in Section B of this contract. For facilities designated to operate on a "24-hour" basis, the Contractor must provide three LCSOs, one to cover each of the three shifts in a work day.
- (2) The Contractor must require the LCSO to maintain and monitor all posts and CSO related reports required by this contract. In addition, the Contractor must require the LCSO to keep the COTR informed about post coverage, potential problems, and the actions that will be taken to correct the problem(s). The LCSO must also coordinate daily activities at their respective facility directly with the COTR to:
 - (i) act as liaison between the Contract Manager, Site Supervisor and the COTR;
 - (ii) provide direct supervision to all CSOs;
 - (iii) assure all posts are covered as directed by the Government;
 - (iv) assure all CSOs are present and in proper uniform;
 - (v) determine any changes that may be required in the District's daily routine; and,
 - (ii) assure all Government-issued equipment and property are accounted for.
- (3) The LCSO is also required to function simultaneously as a full-time working CSO. When a LCSO is absent, the Contractor must designate an individual to act as and perform the responsibilities of the LCSO.

(d) Court Security Officers (CSO):

- (1) The Contractor must provide qualified CSOs at each district facility designated by the Government. It is the express intention of the USMS to maintain consistency in CSO duties in order to provide the maximum amount of security possible. In this regard, the COTR in each district will provide the Contractor with post

orders/standard operating procedures for each post assignment. In the event of an emergency, the Government may require the Contractor to cover posts and perform duties outside of the court facility. The Contractor must also ensure that all duties required of the CSO will be performed within the scope of this contract. At a *minimum*, CSOs will be required to perform the following:

- (i) Entrance Control - The CSO must enforce the district's entry and identification system. This includes operating security screening equipment to detect weapons, contraband, and prohibited items, checking such items as handbags, briefcases, computers, packages, baby carriages, wheel chairs, etc. Any items confiscated during the screening process must be documented on a CSO Form 003, *Court Facility Incident Report*, (See Section J, *List of Attachments*) by the CSO and turned over to the COTR. The documentation must provide a thorough account of the confiscation. Upon completion, the CSO must provide the report to the COTR.
- (ii) Roving Patrol - The CSO must patrol court facilities and grounds of the facility in accordance with applicable post orders.
- (iii) Stationary Post Assignments - The CSO must stand guard at stationary posts. This may include monitoring closed circuit television, duress alarm systems or other such equipment, courtrooms, judges' chambers, and jury rooms.
- (iv) Escort Duties - When deemed necessary by the COTR, the CSO must provide armed escort services for judges, court personnel, jurors, and other designated individuals. Generally, this may include escorting an individual(s) to a garage or parking area, from one room to another, one floor to another, or from one facility to another facility. The CSO may also be required to travel and/or drive an individual in a Government-owned vehicle to various destinations. However, advanced authorization from the COTR is required. *Escort services for the movement and protection of money is strictly prohibited.*

- (v) Law and Order
- (A) In addition to the duties listed above, the CSO is responsible for detaining any person attempting to gain unauthorized access to Government property or a court proceeding(s) or attempting to commit acts that imperil the safety and security of Government employees, property and the public.
- (B) If a person is detained, the CSO must immediately turn the detainee over to the USMS and complete, as soon as possible, a CSO Form 003, *Court Facility Incident Report*. The CSO may be summoned as a witness to the incident.
- (C) When a CSO serves as a witness to an incident that occurred during their official post assignment, the time doing so will be viewed as if the CSO actually performed at his normal duty station. In such cases, the Government will pay the Contractor the appropriate contract rate. If the Judiciary compensates a CSO for serving as a witness, the amount paid by the Judiciary must be reported by the Contractor to the COTR and deducted from the Contractor's invoice.
- (vi) Performance Requirements for Level I and II Proceedings - The following duties are only to be performed in support of proceedings classified as Level I and Level II, which are based on the sensitivity and risk of the court proceeding. The U.S. Marshal of each respective district will classify the proceeding and determine when or if CSOs will be utilized. In the event the proceeding is classified as a Level I or II, the CSO must escort and call juries, jurors, and/or witnesses accordingly, within the court facility. For definition purposes, both levels are described below:
- (A) Level I - A Level I risk environment is generally ruled when a civil proceeding is determined to be a low risk, non-hazardous situation. e.g., there are no indications of potential disruption or violence in the courtroom. This security level also applies to

criminal pretrial proceedings when the defendant is not present in the courtroom, i.e., motions before the court, and there are no indications of a possible disruption or violence in the courtroom.

- (B) Level II - A Level II risk environment generally occurs when a civil proceeding is determined to have indications of the potential for disruption or violence in the courtroom. All criminal trial proceedings that require a defendant to be present start at this level.
- (vii) Court Attendance - When directed by the COTR, the CSO must secure unattended courtrooms; inspect courtrooms prior to a proceeding; test security devices and report the findings to the COTR; and, perform other duties concerning security of the court area.
- (viii) Preserve Order - The CSO must provide security presence in the courtroom; enforce federal law and judicial orders within the courtroom; enforce local court rules regarding prohibited items and provide protection to court proceedings as circumstances dictate.
- (ix) Serve as Court Messenger - The CSO must assist the presiding judge or clerk of the court with official messages related to judicial proceedings.
- (x) Reports and Records - The Contractor must prepare and maintain various reports and records under this contract. Reports and records will be prepared on a daily basis and will generally cover performance issues, labor hours worked (both regular and overtime hours), any accidents, fire, bomb threats, unusual incidents or unlawful acts that occurred within the court facility area. All reports and records prepared under this contract are sensitive in nature and considered Government property. The Contractor must prepare all reports in a complete and accurate manner and make them available to the Government for review at all times. The Contractor must prepare and submit all reports and records to the Government in accordance with the requirements stipulated in Section F, *Deliverables or Performance* of this contract. The Contractor is also

required to use a special computer software program to prepare data for submission to various entities of the Government. The software program and basic instructions will be provided to the Contractor by the Government but the Contractor must have the necessary computers and basic software to run the program. See Section F, *Deliverables or Performance*, for all deliverable and reporting requirements.

- (xi) *Garage Parking and Pedestrian Control* – Where applicable, the CSO must direct traffic and control lights on court facility properties, as described in the post orders/standard operating procedures. If traffic is controlled by the CSO, the CSO must be tactful and courteous at all times when issuing warnings to individuals who violate facility-parking regulations. The CSO must also report abandoned vehicles to the COTR immediately.
- (xii) *Telephone Usage* - The CSO must utilize Government furnished telephones located at an official post but only for the purposes of conducting the services required under this contract.
- (xiii) *Lost and Found* - The CSO must turn over any articles found in a court facility or designated facility to the COTR.

(e) *Lead Special Security Officers and Special Security Officers:*

When authorized by the Chief, Judicial Protective Services, the Contractor must provide qualified Lead Special Security Officers (LSSO) and Special Security Officers (SSO) to perform the services required by this contract. These positions generally serve the security needs of special operations of the U.S. Marshals Service and other Federal agencies. Their titles are interchangeable with LCSO and CSO. All contract requirements (except as noted), contract rates, and the benefits established for the LCSO and CSO positions also apply to the LSSO and SSO, respectively. In addition, contract oversight of LSSO and SSO positions will lie with the respective Federal agency paying for those services.

C-6 AUTHORITY AND JURISDICTION

- (a) In order to facilitate the security services required herein, the Government, through the local U.S. Marshal, will deputize all CSOs performing under this contract with a limited special deputation. Such deputation is limited to the duties outlined and noted in the scope of this contract and does not establish an employment relationship with the USMS. This special deputation is effective only when the CSO is performing in an official contract capacity at the designated site authorized by the Government.
- (b) After a CSO has been deputized, the Government will issue a credential that must be carried when performing in an official CSO capacity at or between the federal work sites designated and authorized by the USMS. CSO credentials are issued for identification purposes only and are considered Government furnished property. When an individual is no longer performing as a CSO, the Contractor must immediately secure and return the credential to the COTR. The official CSO credential will be issued and controlled by the office of the Chief, Judicial Protective Services.
- (c) In accordance with provision H-3, *Removal of CSOs and Other Contractor Personnel*, misrepresentation or misuse of authority associated with the CSO's special deputation will be considered grounds to prohibit the individual from performing under this contract.
- (d) Under the authority of this special deputation, the U.S. Marshal may also require and authorize the CSO to transport Government issued firearms. When this task is required, the local U.S. Marshal will authorize and issue such task in writing and the Contractor must ensure that the CSO assigned to conduct the task receives and carries this written authorization while doing so.

C-7 POSITION AND STAFFING POST REQUIREMENTS

- (a) Changing Positions:
 - (1) Section B, *Supplies or Services and Price/Cost*, specifies the initial number of authorized positions at each court facility. The Contractor must fully staff the specified CSO positions by the official commencement date of this contract. A position requires the Contractor to provide security coverage 40-hours each week

(Sunday through Saturday, in some cases), less Federal holidays and other days when the court is closed. The Government reserves the right to increase or decrease the positions and court facility locations, as deemed necessary, including reclassifying the positions from full-time to shared, or shared to full-time.

Accordingly, the Government may increase the number of CSOs at any location set forth in Section B of the contract at the current hourly rate specified for that location or at a new location within the same USMS district.

- (2) Net increases to the number of authorized positions during any one contract year are limited to 100 percent of the maximum number of positions authorized at any district, unless agreed otherwise by the Contractor and the Government.
- (3) The Contractor must provide CSO coverage by using a combination of full-time and shared positions. Full-time positions require a CSO to work a 40-hour workweek, 52 weeks per year, excluding holidays. Shared positions require two CSOs to work a combined total of 40-hours a week, 52 weeks per year, excluding holidays. The Contractor must require and schedule both CSOs to work each week and not permit a CSO in a shared position to routinely work a 40-hour workweek while the other shared CSO is off. Both CSOs filling the shared position must be available to be scheduled to work during the 40-hour workweek. The Contractor must use shared CSO positions to: (1) provide full staffing level coverage; (2) increase security levels, as needed; and (3) avoid unnecessary use of overtime.
- (4) Each facility generally includes a mix of shared and full-time positions. A shared position will be authorized based on a one-to-five ratio, unless otherwise directed by the Government. Deviation of this requirement may only be approved by the Chief, Judicial Protective Services, and directed by the Contracting Officer. Where a facility does not meet the ratio at time of contract award, the Government may reclassify the positions to meet such requirements. Classification of existing and new CSO positions may only be approved by the Chief, Judicial Protective Services.

(b) *Post Relief:*

The Contractor must provide adequate relief and continuous coverage for all post assignments. The Contractor must coordinate a schedule that ensures security levels are adequately maintained at all times, particularly during CSO breaks. Full-time CSOs are required to *work* 8-hours a day and will be permitted a paid 15-minute break during the first half of their shift and another paid 15-minute break during the latter half of their shift. In addition to the 8-hour work requirement, a full-time CSO will be allowed one unpaid 30-minute meal break. The meal break may not be considered as time worked. For shared positions, the CSO will only receive one paid 15-minute break.

C-8 TURNOVER

- (a) The Contractor must take necessary measures to minimize CSO turnover and ensure that all required CSO positions are filled in a timely manner. Except as stated below, the Government will bear start-up costs for each person performing in a CSO position required by this contract.
- (b) The Government will bear start-up costs to fill a vacant CSO position if the former CSO:
- (1) had been employed by the current Contractor as a CSO continuously for a minimum of 18 months under this contract;
 - (2) was disqualified as a result of findings that only could have been discovered during the Government's background investigation;
 - (3) died.
- (c) If the turnover occurred for any other reason than those stated above, the Contractor must bear the start-up costs.
- (d) When an authorized CSO position becomes vacant, the Contractor must, within 14 calendar days after the vacancy occurs, submit a new CSO application package to the Judicial Protective Services, Personnel Support Services Branch. The Contractor may fill the position by transferring an individual from an existing CSO position. If the Contractor opts to

transfer an individual, the Contractor must do so and notify the Judicial Protective Services, Personnel Support Services Branch, within the first 72 hours of the 14-day calendar day requirement. The Contractor must convey all vacancy and transfer notifications on a CSO Form 001, *Contractor's Court Security Officer Staffing Notification*. After the 72-hour period, the Contractor will only be allowed to submit a new CSO application package during the remaining requirement period. Liquidated damages (See Section F) may be assessed if the Contractor fails to meet the 14-day requirement.

C-9 SUITABILITY REQUIREMENTS

- (a) The Contractor must take all necessary steps to assure that all individuals serving under this contract are reliable, reputable, and have satisfied all of the training and experience requirements stipulated in the contract. In addition, the Contractor must ensure all CSOs remain suitable in all respects, meeting all standards of suitability, including but not limited to, performance standards, medical requirements, and weapon's requirements. Failing to meet any requirements of the contract relating to a CSO's suitability may constitute non-performance. The Contractor may also be subject to charges for liquidated damages or default. The Contracting Officer will notify the Contractor, in writing, on all suitability and non-performance issues.
- (b) While the Government performs individual background investigations, doing so will not, in any manner, relieve the Contractor of its responsibility for assuring that each CSO meets the suitability requirements of this contract. In the event a strike or an emergency impedes continuation of the services provided under this contract, the Government may expedite background investigative procedures, as deemed necessary. However, the Government will not waive the minimum CSO qualification requirements stipulated in this contract.
- (c) The Contractor must immediately notify the Contracting Officer and the COTR in writing when a CSO engages in or is suspected of violating any of the performance standards stated in this contract.

C-10 ALTERNATE LOCATIONS, SPECIAL SECURITY, AND TEMPORARY POST ASSIGNMENTS

- (a) When deemed necessary, the Government will require the Contractor to provide CSOs at temporary or alternate locations. When security is required at a temporary or alternate location, the duties required of the CSO will not change.
- (b) When a CSO is required to travel or is assigned to an alternate location, the Government will reimburse travel expenses in accordance with the Government Travel Regulations (GTR). The Contractor must complete and submit a CSO Form 010, *Court Security Officer (CSO) Travel Authorization*, Section J, *List of Attachments*, to the COTR for approval prior to commencement of travel. For reimbursement of travel and transportation costs, the Contractor must submit a CSO Form 011, *Court Security Officer (CSO) Travel Expense Reimbursement*, Section J, *List of Attachments*, as instructed in Section G, *Contract Administration Data*, of this contract.
- (c) Changing conditions within the court environment may require post assignments to vary from day to day. In addition, situations may arise that will require the Contractor to provide CSOs to work overtime, if the COTR determines court security services are required beyond the normal hours of operation of the court facility. *(The Government will not reimburse at the overtime rate unless the CSO has worked a minimum of 40-hours for the week.)* Overtime may only be approved and directed by the COTR, with approval from the Contracting Officer. The Contractor is responsible for providing such services when notified by the COTR to do so. During such times, the Contractor must also be responsible for any supervision or direction of the CSO performing during the extension period. Any variations in duties will be conveyed to the Contractor by the COTR.

C-11 PROVISIONS REGARDING CSOs CALLED TO ACTIVE MILITARY DUTY

The Contractor must observe the following guidelines and take actions to temporarily fill vacancies of CSOs called to active military duty during wartime or during a national emergency (Only the Government can determine the declaration of a national emergency).

- (1) CSOs summoned to active duty will have their positions held open for a period of five years. The five-year period will be determined from the actual reporting date of the issued military orders. CSOs falling into this category will be placed on extended military reserve duty due to war or a national emergency.
- (2) Vacancies created by a CSO summoned to active military duty for a period exceeding 30 days will be filled on a temporary basis. The temporary CSO position will not permanently increase the number of allocated CSO positions for any facility.
- (3) The Contractor must submit a CSO application package, along with a copy of the departing CSO's official military orders, to fill such vacancies. The Contractor must also submit with the CSO application package, the *Contractor's Court Security Officer Staffing Notification*, CSO Form 001 (See Section J, *List of Attachments*) to identify the individual called to active military duty and the individual temporarily performing in the position.
- (4) Start-up costs associated with filling a temporary CSO position under a national emergency will be paid as follows:
 - a. If the position temporarily vacated had been occupied for 18 months or more, the Government will be responsible for the start-up costs.
 - b. If less than 18 months, the Contractor is responsible for the start-up costs.
- (5) CSOs serving less than a year of active duty will not be required to have a new background investigation, but will be subjected to a security check via law enforcement databases. A CSO serving more than a year on active military service will be subjected to a full background investigation upon return.
- (6) The Contractor must provide a written notification to the USMS indicating when the CSO is available to resume performance as a CSO. The written notification must be submitted to the USMS at least 60-days prior to the CSO's return. If a CSO does not intend to return to the position after completion of the military assignment, the Contractor must notify the Government that a vacancy exists and submit a Form CSO 001, *Contractor's Court Security Officer Staffing Notification*, to the Judicial

Protective Services, Personnel Support Services Branch, within two days after receiving the CSO's notice. The Contractor must fill the vacant position in accordance with Section C-8, *Turnover*, and may opt to fill the vacancy with existing CSO personnel, including the individual temporarily assigned to the position. If the Contractor chooses to place an individual in a temporary status to permanent CSO status, the Contractor must complete and submit a CSO Form 001, *Contractor's Court Security Officer Staffing Notification*, to the Judicial Protective Services, Personnel Support Services Branch, to reflect the change.

- (7) All CSOs, whether serving in a temporary capacity or returning from a military assignment, must meet all CSO qualifications, as specified in the contract.
- (8) If this contract is extended, expires or is terminated for any reason, the CSO who vacated the position must be accorded with the same rights and privileges extended to incumbent CSO under the follow-up contract.

C-12 SPECIAL SECURITY COVERAGE

- (a) During special circumstances such as high-threat trials, the Government may require the Contractor to provide CSOs to cover special security or temporary post assignments. The Government may also require the Contractor to temporarily expand security coverage while continuing to maintain full coverage for all authorized positions. If necessary, the COTR will direct the Contractor to increase the time worked by shared position personnel, have full time CSOs work overtime, or temporarily assign CSOs from other districts within the contract area, whichever is least costly to the Government while preserving the maximum level of security. If the Government determines it is necessary for the Contractor to temporarily assign CSOs from one facility to another, the receiving court facility will utilize the additional CSO(s) only for the time required to complete the special security assignment.
- (b) The COTR will notify the Contractor, in writing, of the need for special security or temporary post assignment. Coordination efforts for temporary post assignments will be the responsibility of the COTR. Travel requirements will be compensated in accordance with the Government Travel Regulations.

- (c) If there is a difference between the applicable wage rate of a reassigned CSO's original location and that of the alternate location, the higher applicable wage rate will prevail and the Contractor must pay the CSO the higher rate. If there is a difference between the established contract hourly rates in effect at the two locations in question, the Contractor will be paid the higher of the two rates by the receiving district (i.e., the district to be invoiced for the temporary duty).

C-13 CSO QUALIFICATION STANDARDS

The Contractor must provide security personnel who meet the following minimum qualifications. Each applicant must:

- (1) Be a citizen of the United States of America.
- (2) Be at least 21 years of age. While there is no maximum age limit for CSO positions, all applicants must be able to withstand the physical demands of the job and be capable of responding to emergency situations.
- (3) Be a high school graduate or have a GED, or equivalency.
- (4) Be able to read, write, and speak the English language fluently and any other language determined to be necessary by the U.S. Marshal of the district where the services are to be performed.
- (5) Possess or be able to obtain a valid state driver's license for the state where services are to be performed, and have a safe driving record for the past five years.
- (6) Have at least three calendar years of verifiable experience as a certified law enforcement officer or its military equivalency, provided the experience includes general arrest authority (experience does not have to be consecutive). General arrest authority is defined as the authority conveyed upon a person to make felony arrests of persons not under a custodial arrangement (prisoner, probation or parole violator) throughout a valid jurisdiction. The state or federal codes specific to the person's qualifying experience will be used to determine the CSO applicant's arrest authority. The Contractor must verify the CSO applicant's arrest authority prior to submitting the application for approval.

- (7) Be free from conviction of a misdemeanor crime of domestic violence in accordance with Title 18, Section 922(g)(9) of the United States Code. The term "convicted" is generally defined in the statute as excluding anyone whose conviction has been expunged, set aside, or pardoned.
- (8) Possess the ability to meet and deal tactfully with judges, attorneys, Government personnel, and the public.
- (9) Possess the ability to understand, explain, interpret, and apply rules, regulations, directives, and procedures.
- (10) Possess poise, self-confidence, and the ability to make sound decisions and react quickly under stressful conditions.
- (11) Possess the ability to prepare clear and concise reports.
- (12) Possess the ability to learn and adapt to changing situations.
- (13) Possess the ability to accept and respond to instruction and direction.

C-14 CSO PERFORMANCE STANDARDS

(a) Responsibility:

The Contractor must ensure all employees maintain satisfactory standards of competency, conduct, appearance, and integrity and enforce appropriate disciplinary actions when necessary. The Contractor must also ensure that all CSOs adhere to the performance standards described below. If any of the standards are violated, the Government may direct the Contractor to remove the individual from the court facility. The Contractor must initiate immediate action to replace the individual in the time frame required by this contract.

(c) Performance Standards - All CSOs performing under this contract must comply with the following:

- (1) Be courteous and demonstrate good manners toward the Judiciary, court employees, Government employees and the public.
- (2) Maintain a respectful and helpful attitude in all endeavors.

- (3) Maintain a neat, clean, and businesslike appearance and comply with CSO dress standards while on duty.
- (4) Report to work physically fit and mentally alert.
- (5) Report to their immediate supervisor any circumstances that may adversely affect performance on a particular assignment.
- (6) Report to their employer if they are detained or become aware that they are under investigation, by any federal, state or local agency, for any legal or ethical violation. *(The Contractor must immediately report the matter to the COFR, and the Judicial Protective Services/Operations Support Services Branch.)*
- (7) Ensure weapons are secured in a safe place (free from theft, tampering, or misuse) and concealed from view when not in use. Weapons are not to be inspected, cleaned, handled, or exchanged in public areas or in the presence of jury members, prisoners, witnesses, protected persons, family members or the public.
- (8) Not engage in any discussion concerning Government matters, policies, grievances, financial, personal or family matters with jury members, prisoners, witnesses, protected persons, family members, the public, or any known associate of the above. Not entertain, socialize, or enter into business arrangements with, give legal advice or grant special favors to, or accept gifts or payments from jury members, prisoners, witnesses, protected persons, or family members and friends of the above.
- (9) Not accept or solicit gifts, favors, or bribes in connection with official duties.
- (10) Not allow jury members, prisoners, witnesses, protected persons, or their family members and friends into their home or living quarters (temporary or permanent).
- (11) Not visit the duty site during non-duty hours or allow family members and friends to visit the duty site or other operational areas. An exception may be requested in writing from the COFR.

- (12) Not gamble or enter into games of chance with prisoners, witnesses, jurors, or protected persons. Engaging and promoting gambling and unlawful betting on Government-owned or leased property is strictly prohibited.
- (13) Not disclose any official information (except to the COTR, or other officials having a need to know) or make any news or press releases. All press inquiries must be brought to the attention of the COTR. This restriction does not prohibit protected "whistle blowing" activities or protected union activities.
- (14) Refrain from discussions concerning duty assignment, particularly manpower, weapons, security precautions, or procedures, except with those persons having a need to know.
- (15) Comply with applicable laws while performing official duties.
- (16) Not knowingly give false or misleading statements or conceal material facts in connection with employment, promotion, travel voucher, any record, investigation, or other proper proceeding.
- (17) Not discriminate against or sexually harass members of the public, the Judiciary, other employees or engage in any prohibited activities.
- (18) Ensure that financial obligations are met.
- (19) Abide by all ethical standards of the Department of Justice regarding conflict of interest, outside activities, gifts and use of federal property.
- (20) Not bid on or purchase in any manner, directly or through an agent, any property being offered for sale by the USMS or by others serving on behalf of the USMS.
- (21) Refrain from any activity that would adversely affect the reputation of the U.S. Courts, the Department of Justice, or the USMS.

- (22) Avoid personal and business associations with persons known to be convicted felons or persons known to be connected with criminal activities. This restriction does not pertain to immediate family members if the circumstances have been thoroughly explained to the U.S. Marshal and the Chief, Judicial Protective Services.
- (23) Refrain from criminal, infamous, dishonest, immoral, or notoriously disgraceful conduct and habitual use of intoxicants or prescription/non-prescription drugs. Except in an official capacity, refrain from possessing or using illegal drugs.
- (24) Do not report for duty or work under any condition that impairs the ability to perform as expected.
- (25) Always demonstrate the highest standards of personal and moral conduct normally expected of law enforcement officers.
- (26) Not operate a Government vehicle or any other vehicle while on Government business in an improper manner or under the influence of intoxicants or drugs.
- (27) Not misuse official authority, credentials, communications equipment, or weapon(s).
- (28) Not make statements about fellow employees or officials, with knowledge of the falseness of the statement or with reckless disregard of the truth.
- (29) Report violations of prescribed rules, regulations and any violations of statute or law to the appropriate supervisor and/or management officials.
- (30) Not violate security procedures or regulations.
- (31) Not close or desert any post prior to scheduled closure unless directed to do so by the supervisor. Remain at assigned post until properly relieved or until the time post is to be secured.
- (32) Always perform assignments in accordance with prescribed regulations to the best of one's ability and in accordance with safe and secure working procedures and practices.

- (33) Do not fail, unnecessarily delay, or refuse to carry out a proper order of a supervisor or other official having responsibility for your work.
- (34) Do not possess, use, lose, damage, or otherwise take Government property, including confiscated or abandoned property, without authorization of the COTR.
- (35) Employ no technique that violates the law, such as unauthorized intrusion onto private property, unnecessary destruction of property, unauthorized listening and/or recording devices, or any other activities prohibited by law or regulation.
- (36) Refrain from surreptitiously recording conversations between Government, law enforcement or contractor employees.
- (37) Conduct only official Government business on Government property.
- (38) Refrain from neglecting duties, i.e., sleeping while on duty; delaying or failing to carry out assigned tasks; conducting personal business during duty hours; refusing to render assistance or cooperation to superiors and the COTR.
- (39) Refrain from use of abusive or offensive language, quarreling, intimidation by words or actions, fighting and participating in disruptive activities that interfere with Government operations.
- (40) Respect the offices of judges and other court officers. Avoid disturbing desk items, opening desk drawers or cabinets, or using Government telephones and equipment, except as authorized.
- (41) Avoid disclosing or discussing USMS policies, procedures, operations, and disciplinary actions with non-USMS personnel.
- (42) Refrain from carrying any unauthorized equipment or weapons.
- (43) Follow employer's chain of command procedures on all work-related issues.

- (44) Except when the CSO is required to work overtime by the COTR, the CSO must not assume duties unless they have been in a non-working status for a minimum of eight hours prior to reporting for duty.
- (45) Abstain from the consumption or possession of alcoholic beverages while on duty and at least eight hours prior to reporting to duty.
- (46) Refrain from consuming any controlled substances as defined in schedules I through V of section 202 of the Controlled Substances Act, 21, U.S.C. 812. Note: The Contractor must ensure that CSOs taking any medication are capable of performing the requirements of the statement of work.
- (47) Comply with Government direction regarding the use of body armor.
- (48) While guarding a post, refrain from using electronic devices not authorized or issued by the Government and limit conversations to official business. For example, watching television, discussing personal business on the telephone or a cellular telephone, listening to portable and personal radios, reading books, newspapers and any other material not associated with official business is prohibited while guarding a post. Allowing individuals or unauthorized personnel to loiter at an official post is also prohibited.
- (49) Refrain from using Government furnished telephones to conduct corporate or administrative work on behalf of the contractor.
- (50) Refrain from using personal telephones, including wireless phones, personal digital assistants, etc., at an official post.

C-15 MINIMUM CSO TRAINING STANDARDS

- (a) The Contractor must ensure that each individual designated to perform as a CSO has successfully completed or graduated from a certified federal, state, county, local or military law enforcement training academy or program that provided instruction on the use of police powers in an armed capacity while dealing with the public. The certificate or diploma must be

recognized by federal, state, county, local or military authorities as certification that an individual is eligible for employment as a law

enforcement officer. Individuals possessing five years of military experience involving functions similar to those previously described may also be considered for a CSO position. In cases where a CSO applicant did not receive a certificate or proof of law enforcement training, the Contractor may provide a signed statement from a supervisory official of the department or agency indicating that an applicant was employed as a law enforcement officer and that no certificate was issued. The statement must include all dates of employment the individual served in a law enforcement capacity. The Contractor must also include a copy of the signed statement with the CSO application.

- (b) In order to reinforce the CSO's ability to perform the job functions noted in this contract, the Contractor must develop and conduct annually 8-hours of training for *all* CSOs. This training is mandatory and must be attended by all CSOs. Prior to developing the training, the Contractor must survey and consider prior security breaches and refine security techniques, as necessary. At a minimum, topical areas of instruction must include: threat image and explosive device detection, handling unruly persons, emergency response training, and other sensitivity training associated with screening. The Government reserves the right to require the Contractor (at no additional cost) to train CSOs on other areas of concern that are relative to this contract. The Contractor must also prepare and submit a written training syllabus to the Contracting Officer for approval prior to conducting the training. The training must not commence until the syllabus has been approved by the Chief, Judicial Protective Services. All training must be coordinated with the respective COTR and conducted at a time that best serves the Government. In addition, the Contractor must ensure that such training does not conflict with any existing USMS policies or procedures.
- (c) The Government will only pay the Contractor the basic contract rate during the annual training period. *(All costs resulting from such training, i.e., training instructors, materials, supplies, etc., will be viewed as indirect costs and must be included in the contractor's overhead for compensation purposes.)*
- (d) Upon completion of the training, the Contractor must certify, in writing, to the Chief, Judicial Protective Services, and the Contracting Officer that all CSOs have been trained as required in paragraph (b) above. The certification must include the name, district, and date that each CSO attended the training.

C-16 MEDICAL STANDARDS AND PROCEDURES**(a) General**

- (1) The medical condition of the CSO workforce is critical to the overall safety of the Judiciary. As such, the medical examination process is part of the overall clearance process. To ensure that each CSO is medically qualified to perform all CSO duties, each prospective CSO must undergo a medical examination and meet the mandatory USMS CSO medical standards. Thereafter, each CSO must undergo and pass an annual examination during the life of the contract for qualification purposes. The Contractor must inform and require each CSO to acknowledge, in writing, that they have no reasonable expectation of continued medical clearance after passing the initial examination. The medical clearance will be determined based upon the results of the yearly required medical examination. The Government also reserves the right to require a CSO to undergo a medical examination whenever such actions are necessary to ensure the safety and security of the Judiciary. Thus, a CSO can be determined unsuitable at any time for medical reasons.
- (2) Each CSO, including CSO applicants, must meet the medical standards outlined below. Failure to meet any one of the required medical and/or physical qualifications will disqualify an individual from performing as a CSO under this contract. The Contractor must not allow any individual to perform under this contract until the individual's qualification status has been determined and a written approval has been granted by the Chief, Judicial Protective Services.
- (3) Contractor entitlement for actual costs incurred in the conduct of individual CSO medical examinations will be expressly limited to basic examination costs, as detailed in the Start-up Cost authorizations and will not apply to any follow-up consultation resulting from the U.S. Public Health Service, Medical Review Officer's (MRO) review.
- (4) At any point during the performance of this contract, the Government may delete the requirement that the Contractor must provide pre-employment and annual medical exams and have the services provided by the Government. *If the Government elects to*

provide medical examinations during the performance of the contract, there will be a downward adjustment to the start-up cost including associated overhead, general and administrative costs, and profit.

(b) Selecting and Qualifying Physicians

- (1) The Contractor must establish and maintain designated licensed physicians to perform and document medical examinations on all CSO employees on behalf of their company. At a minimum, the Contractor must designate two licensed physicians for each city in a given district where CSOs are assigned.
- (2) Designated examining physicians must possess a current license in the United States or a United States possession and be approved in advance by the USMS before they can provide examination services. The designated examining physician must also possess and use medical equipment and supplies that are essential for conducting a complete and comprehensive examination. The USMS reserves the right to disqualify physicians from providing services under this contract, at any time, if: (1) their license has been suspended or revoked by a licensing board; (2) they have been convicted of a federal crime; or (3) their performance is considered unsatisfactory by the Government.
- (3) To qualify a physician as a designated CSO medical examination physician, the Contractor must submit to the Chief, Judicial Protective Services, for review and approval, within 30 calendar days after contract award, a detailed resume of the physician's credentials and employment history and written certification that the credentials of the respective physician have been verified for accuracy and authenticated by accrediting agencies, medical schools, residency training programs, licensing boards, and other data sources, *Medical Practitioner's Data Sheet, Section J, List of Attachments*. The Contractor must not permit prospective examining physicians to perform medical examinations on their behalf until the MRO concurs and the USMS grants final approval in writing. In addition, the Contractor must submit to the Judicial Protective Services, an annual written certification that each designated examining physician continues to possess current licenses and state board certifications to practice in their field of expertise.

(c) Medical Examination Process

- (1) The Contractor must require all CSOs and each CSO applicant to complete a comprehensive medical form, USM-229, *Certificate of Medical Examination for Court Security Officers*, Section J, *List of Attachments*, and undergo a medical examination by a designated examining physician. In addition to the USM-229, the Contractor must require all CSOs, as well as candidates, to read and sign that they have received and understand the provisions of the *Acknowledgement of Conditions of CSO Eligibility*, CSO Form 004. The original version of this form must be forwarded to the Judicial Protective Services with each USM-229. The Contractor must require the examining physician to record the CSO applicant's medical results on the USM-229 when the examination is being administered. The Contractor must also ensure that the USM-229 is signed by the examining physician. The information stated on the USM-229, including any required supplemental information, must be legible, complete and precise, in order for the MRO to render a sound medical determination. Examples of supplemental medical information include print-outs or reports of lab data, EKG, vision and hearing test records, a summary of the applicant's treatment plan, etc.
- (2) Upon receipt of the USM-229, the Judicial Protective Services, Personnel Support Services Branch, will review the form for completeness. If the USM-229 is considered complete, the USM-229 will be forwarded to the MRO for final evaluation and qualification determination. If the USM-229 is not considered complete or acceptable, the form will be returned to the Contractor for correction or completion. The Government will return the USM-229 if: (1) the medical findings are illegible; (2) requested and necessary information was not provided; (3) the medical findings or documentation were incomplete, conflicting or questionable; or (4) necessary and complete supplemental information was not included with the submission. Incomplete USM-229s will delay the process of qualifying an individual and thus impact the Contractor's performance and ability to supply the required security coverage. For that reason, the Contractor must establish and enforce quality assurance procedures to minimize such delays. The Contractor must also submit the USM-229 to the Judicial Protective Services, Personnel Support Services Branch, within the established time frames for final review and approval.

- (3) After the USM-229 passes the initial review and clearance process performed by Judicial Protective Services, Personnel Support Services Branch, the form is forwarded to the MRO for a medical review and qualification determination. If the MRO's initial review can determine, based on the information contained in the USM-229, that the individual is clearly medically disqualified, the USMS will inform the Contractor in writing that the individual does not meet the mandatory CSO medical qualification standards and cannot perform under this contract. Such an initial final medical disqualification is rare in cases where there is no possibility that further information would change the disqualification determination.
- (4) If, for any reason, the MRO is unable to make a final medical determination or it is necessary to clarify or prove that a disqualifying condition has been corrected or eliminated, the MRO will issue an "interim disqualification" determination. In such cases, the Government may request the Contractor to submit additional medical information and allow the CSO or applicant to undergo follow-up consultation. However, costs associated with any follow-up consultations or additional visits to the examining physician will not be the responsibility of the Government. The USMS will inform the Contractor in writing of the specifics and allow the Contractor 30 calendar days to respond to the concerns. If the necessary information is not received by the Judicial Protective Services within the 30-day time frame and a written extension has not been authorized by the Chief, Judicial Protective Services, the interim disqualification determination will become final. If the Contractor submits the required information to the Judicial Protective Services within the 30-day time frame, Judicial Protective Services will forward the necessary information to the MRO for a final evaluation and medical qualification determination. After reviewing all of the medical documentation, the MRO will determine whether the individual meets the medical standards outlined in this contract and the Judicial Protective Services will inform the Contractor in writing of the final determination.

(d) Medical Standards

(1) Vision - Corrected distant visual acuity must be 20/30, or better, as measured with both eyes viewing (binocular). Corrected distant visual acuity must be 20/125, or better, in the worst eye. Ability to distinguish basic colors, as well as shades of color, is required. Normal peripheral vision is required.

(2) Hearing

(a) The CSO must be able to hear well enough to safely and efficiently carry out the essential requirements of the job. This requires satisfactory binaural hearing (ability to hear in each ear), and ability to: *localize sounds; comprehend speech; and, hear sounds that require investigation or that alert to danger.* The CSO must meet the hearing standards *unaided.* In order to measure a CSO's ability to meet the hearing standards, the following test procedures are administered:

(b) Initially, all CSOs are tested **UNAIDED** using a pure tone, air conduction audiogram (audiometer) for measurement, testing each ear separately. The equipment and test standards are documented by the American National Standards Institute (See 29 CFR 1910.95) hearing thresholds, as specified below:

(i) In the frequency range from 500 - 2000 hertz (Hz), the pure tone audiometric deficit must not exceed 30 decibels (dB) in either ear, *without* the use of hearing aids.

(ii) At 3000 Hz, the pure tone audiometric deficit must not exceed 40 dB in either ear, *without* the use of hearing aids.

(iii) At 4000 Hz, the pure tone audiometric deficit must not exceed 50 dB in either ear, *without* the use of hearing aids.

(c) Hearing Test Outcomes

- (i) If the above UNAIDED pure tone audiogram is *passed* and the CSO *does not wear* hearing aids, no further testing is needed and the CSO is deemed medically qualified under this hearing standard.
- (ii) If the UNAIDED pure tone audiogram is failed, and the CSO *does not wear* a hearing aid, the CSO must undergo UNAIDED functional hearing assessments that will be provided after the initial examination result is reviewed by the MRO.
- (iii) If the above UNAIDED pure tone audiogram is failed, and the CSO wears hearing aids, the CSO must undergo both UNAIDED and AIDED functional hearing assessments which will be provided after the initial examination is reviewed by the MRO.
- (iv) If the above UNAIDED pure tone audiogram is *passed* and the CSO wears hearing aids, the CSO must undergo *both UNAIDED and AIDED functional hearing assessments* which will be provided after the initial examination is reviewed by the MRO. This is to ensure that the hearing aids do not impede the CSO's ability to meet the hearing standards.

(d) The Purpose of Functional Hearing Tests

Functional hearing tests which measure sound and speech recognition will be used to determine the medical qualification of all individuals who: (1) either passes the UNAIDED pure tone audiogram, but wears hearing aids on the job; or (2) fails the UNAIDED pure tone audiogram. The functional hearing tests will measure the following:

- (i) Unaided hearing loss between the two ears must not differ by 25 dB, or more, at three of the four speech frequencies, i.e., 500, 1000, 2000, and 3000 Hz. (Measures the ability to localize sounds.)

- (i) Unaided Speech Reception Threshold must be 30 dB, or better, in at least one ear. (Measures the ability to hear sounds that alert to danger.)
- (ii) Unaided Speech Recognition in quiet must be 90 percent, or above, in each ear.
- (iv) Unaided Speech Recognition in a noise sound field must be 50 percent or above.

If hearing aids are worn, the following additional assessments will be requested and will be completed with the hearing aid in place:

- (i) A statement describing the type of hearing aids and ear(s) fitted must be provided by the audiologist.
- (ii) Aided pure tone air conduction audiogram at the frequencies 250, 500, 1000, 2000, 3000, 4000, 6000, and 8000 Hz.
- (iii) Aided Sound Field 5 percent FM warble tones at frequencies 250 - 6000 Hz, including 3000 Hz. Binaural signal must be phase-locked with simultaneous presentation from both speakers placed at 90 and 270 degrees azimuth (towards left and right ears, respectively).
- (iv) Aided Speech Recognition in a noise sound field must not be less than 50 percent.

A determination of medical qualification for those individuals who wear hearing aids will be made pursuant to these additional assessments.

- (3) Cardiovascular System - Any condition that significantly interferes with heart function may be disqualifying. Examples of conditions that may be disqualifying are hypertension with repeated readings that exceed 150 systolic and 90 diastolic, symptomatic peripheral vascular disease and severe varicose veins.
- (4) Respiratory System - Any condition that significantly interferes with breathing capacity may be disqualifying.

- (5) Gastrointestinal System - Any disease or condition that requires rigid diets may be a disqualifying factor. An ulcer active within the past year may also be disqualifying.
- (6) Genitourinary System Disorders - Any functional disorder rendering the person incapable of sustained attention to work tasks, i.e., urinary frequency and secondary discomfort, may be disqualifying.
- (7) Hernias - Inguinal and femoral hernias, with or without the use of a truss, may be a disqualifying factor. Other hernias may be disqualifying if they interfere with the performance of the duties of the position.
- (8) Nervous System - Dysfunction of the central and peripheral nervous system that significantly increases the probability of accidents and/or potential inability to perform a variety of physical tasks may be disqualifying.
- (9) Endocrine System - Any functional disorder rendering the person incapable of sustained attention to work tasks may be disqualifying.
- (10) Speech - Permanent and significant conditions which result in indistinct speech may be disqualifying.
- (11) Extremities & Spine - Disorders affecting the musculoskeletal system which significantly prevents the individual from meeting basic movement, strength, flexibility requirements, use of extremities (fingers and toes) and coordinated balance may be disqualifying.
- (12) Miscellaneous - Any other disease or condition which interferes with the full performance of duties may be disqualifying.

(c) Annual Medical Examinations

- (1) The Contractor must require each CSO to undergo the annual medical examination process after passing the initial medical examination requirement. Annual examinations for all CSOs must be conducted and completed within the specified time frames. The requirements and procedures outlined in paragraph (c) above will also be followed for the annual medical examination process.
- (2) If the Contractor relieves a CSO from duty as a result of an injury, illness, major surgery, extended medical reasons, suspension, resignation, or extended military reserve duty, the Government may require the CSO to undergo a reexamination by a designated examining physician before resuming a CSO position. Under such circumstances, the Government will not pay any cost to conduct the examination. The Contractor must also ensure that all posts are covered at no additional cost to the Government when CSOs are on extended leave due to personal or medical reasons.
- (3) If the Government determines or suspects that a CSO's medical or physical condition may impede security of the Judiciary, the Contractor may be required to have the CSO undergo a medical examination outside of the annual medical requirement. In such cases, the cost of the medical examination will not be paid by the Government. In addition, such examinations must be administered by a designated examining physician.
- (4) If a CSO is found to have a correctable condition, the CSO may be eligible for reappointment when the disqualifying condition is satisfactorily corrected or eliminated. The Government will not reimburse the Contractor for any costs resulting from follow-up consultation. Furthermore, if a CSO is relieved for any medical reason(s), the Government will not be liable to pay, nor will the Contractor bill, for any hours not worked.

C-17 PHYSICAL STANDARDS

- (a) When recruiting or considering individuals to perform under this contract, the Contractor must ensure that the individual can withstand the physical demands of the position. All individuals performing in a CSO position must be physically fit and be able to meet all of the physical and performance requirements of this contract. Any individual who cannot meet the physical requirements of the CSO position will be disqualified and prohibited from performing under this contract.
- (b) *Physical Demands* - The duties and responsibilities of a CSO require frequent and prolonged walking, standing, running, sitting, and stooping. In addition, a CSO may be required to subdue violent or potentially violent people. Physical stamina in all of its forms (i.e., mental, climatic) is a basic requirement of this position. Therefore, "light duty" post assignments are not available under this contract.
- (c) *Physical Fitness* - The Contractor must encourage its employees working as CSOs to maintain a fitness program. Staying physically fit will help the individuals performing as CSOs to endure the stress generally associated with the performance demands of this contract and prepare them to respond to emergencies.

C-18 BACKGROUND INVESTIGATION REQUIREMENTS AND PROCEDURES

- (a) *Contractor's Responsibility*
 - (1) The Contractor must conduct a preliminary background check on all CSO applicants and other Contractor personnel working on this contract. Responsibility of costs for conducting background investigations on CSO applicants and other personnel will be determined, as described in Section C-8, *Turnover*. The Contractor must ensure prospective CSOs meet or exceed the minimum requirements set forth in Section C-13, *CSO Qualification Standards*, before submitting the applicant's package to the Government for processing. The Contractor must also complete, certify, and submit a CSO Form 005, *Court Security Officer Contractor's Preliminary Background Check* form, which is provided in Section J, *List of Attachments*, for each CSO applicant and other Contractor personnel undergoing a background investigation.

- (2) In order for the USMS to conduct and complete the background investigation process, the Contractor must ensure that all CSO applicants and other Contractor personnel working on this contract complete the *USM 234, Personnel Qualification Statement* (See Section J. *List of Attachments*), and sign a release statement to permit the USMS to obtain medical information during the background investigation proceeding. The *USM 234* must be complete and accurate in order for the Government to conduct and complete the background investigation in a succinct manner.
- (3) The Contractor must ensure that all CSOs and other personnel who are working on this contract have passed the USMS background investigation process. For security reasons, the Government strictly prohibits anyone from working on this contract without passing a proper USMS background investigation. The Contractor must ensure that no Contractor employee commences performance prior to the completion of the background investigation unless the Chief, Judicial Protective Services, grants an interim approval to do so.
- (4) The Contractor must bear the cost of conducting a background investigation on an individual replacing a former CSO unless the Government is paying for turnover in accordance with Section C-8, *Turnover*.
- (5) If a CSO is temporarily removed or resigns from performing services under this contract, the Government may require the individual to undergo another background investigation before resuming a CSO position. At the discretion of the Government, the Contractor must submit the necessary forms for a reinvestigation to the Judicial Protective Services, Personnel Support Services Branch. Prior to submitting the forms, the Contractor is responsible for reviewing the forms for completeness and accuracy. The forms must be forwarded with a cover letter indicating that the forms are for reinvestigation of a current Contractor employee or CSO.

(b) Government's Responsibility

- (1) The Government will conduct a background investigation on all CSO applicants and other personnel when deemed necessary. Derogatory information discovered during the investigation process may render the individual unsuitable to perform under this contract. The Government may also reinvestigate all Contractor personnel working on this contract for any reason.
- (2) Upon completion of the background investigation, the Judicial Protective Services will review the findings to determine if the individual is suitable to perform under this contract. The Government's primary concern is to determine whether the individual's presence or performance under this contract could pose a potential threat or risk to the U.S. Courts, the Government, or the public.
- (3) In the event a CSO applicant is currently working or has worked as a law enforcement officer within thirty days of applying for a CSO position with the Contractor, the Chief, Judicial Protective Services, may grant the Contractor an interim approval to allow the individual to perform immediately. The Contractor must receive a written approval from the Chief, Judicial Protective Services, before the individual may perform in an official CSO capacity. If an approval is granted, such approval does not constitute a waiver of qualifications, including the background investigation, medical examination, or any other requirement.
- (4) The Government reserves the right to conduct a background investigation at any time on all contractor personnel, including corporate officers or any other employees or subcontractors, as deemed necessary. If the Government decides to conduct a background investigation, the Contractor, including the employee, must cooperate and provide, at a minimum, the employee's name, date of birth, and social security number.

C-19 WEAPONS PROFICIENCY STANDARDS

- (a) The Contractor must test each CSO, including CSO applicants, to determine weapons-handling proficiency. In order to be eligible to perform in a CSO capacity, all individuals must successfully pass the USMS weapons proficiency test. The Contractor must conduct the testing in accordance with the applicable weapons proficiency test.
- (b) The actual testing must be conducted with the weapon that will be issued to the CSO by the Government. If a semi-automatic weapon is issued to the CSO, the Contractor must follow the guidelines stated in the *CSO Semi-Auto Handgun Qualification Course* form (See Section J, *List of Attachments*). If a revolver is issued to the CSO, the Contractor must utilize the *Handgun Qualification Course of Fire for Court Security Officers (CSOs)* form (See Section J, *List of Attachments*) to conduct the test. The Contractor is prohibited from soliciting or using Government personnel or property to qualify the weapons proficiency of the CSOs.
- (c) Before testing a CSO or applicant, the Contractor must coordinate the test and provide a one-week written notice of the testing to the COTR. The notice must provide the name of the individual being tested, the date, time, and location of the testing. All weapons will be transported to the range site as directed by the COTR. In the event the COTR requires the Contractor to transport the weapons, the COTR will provide the Contractor with a written authorization from the U.S. Marshal before doing so.
- (d) The initial weapon qualification testing for new hires must be performed within seven calendar days after the Contractor receives a favorable suitability determination from the Chief, Judicial Protective Services. The Contractor must not allow an individual to perform any CSO duties prior to weapons qualification. Within the seven calendar days after the individual has successfully qualified, the Contractor must submit the weapon's proficiency certification, *Form USM 333, Weapons Qualification and Familiarization Record/Authorization to Use Personally Owned Weapons*, Section J, *List of Attachments* and the CSO Form 009, *Notification of a Court Security Officer's Official Performance Date*, to the respective COTR and forward a copy of the form to the Judicial Protective Services, Personnel Support Services Branch. After an individual has successfully completed the initial testing, the Contractor must retest the individual annually by December 31 of each subsequent contract period.

- (f) When a CSO or applicant fails to meet the weapons qualification standards during the initial or annual testing period, the Contractor must not allow the prospective CSO to begin performance or an incumbent CSO to resume performance under this contract until the weapons qualification standards have been met. The Contractor must allow the individual to retest, up to two attempts only, within seven calendar days after the testing was conducted. If the individual fails the test during the two subsequent attempts, the Contractor must not permit the individual to perform under this contract.

C-20 CSO APPLICATION PACKAGE REQUIREMENTS

The Contractor must submit a complete and accurate CSO application to the Judicial Protective Services, Personnel Support Services Branch, for each individual proposed to work in a CSO position. A complete CSO application package consists of the following forms:

1. USM 234, "Personnel Qualifications Statement (Contract Guard)"
2. FD 258, "FBI Fingerprint Card"
3. Court Security Officer Contractor's Preliminary Background Check Form, CSO Form 005
4. Form USM-229, "Certificate of Medical Examination for Court Security Officers"
5. Certification of Court Security Officer Performance Standards, CSO Form 006
6. Military Discharge Certificate(s), Department of Defense DD-214 (If applicable)
7. Photocopy of the Applicant's Official Law Enforcement Training Certification
8. Contractor's Court Security Officer Staffing Notification, CSO Form 001
9. Certificate of Compliance, The Lautenberg Amendment, Title 18, Section 922(g)(9) of the United States Code, CSO Form 007
10. Acknowledgement of Conditions of CSO Eligibility Form, CSO Form 004

The Contractor must submit the CSO application package as indicated above for all new hires. In addition, the Contractor must submit the complete CSO application package within 14 calendar days from the date that a vacancy occurs or within 14 calendar days after receiving an official notification from the Government that a new CSO position exists.

C-21 CSO AUTHORIZATION TO PERFORM

- (a) The Contractor must not permit anyone to assume the role of a CSO until (1) the individual has passed all qualification requirements stated in this contract, (2) the individual has been determined by the Government to be suitable to perform in such capacity, and (3) a written notification of such determination has been received from the Chief, Judicial Protective Services. After the approval has been granted, the Contractor may continue with the hiring process and coordinate the individual's official start date with the District.
- (b) Once the Contractor directs the individual to perform in an official capacity, the Contractor must complete and forward the following forms to the Judicial Protective Services, Personnel Support Services Branch, within 5 business days.
1. In-District (Phase I) Orientation Certification, CSO Form 008
 2. Weapons Qualification and Familiarization Record/Authorization to Use Personally Owned Weapons, Form USM-333
 3. Notification of a Court Security Officer's Official Performance Date, CSO Form 009

C-22 ORIENTATION REQUIREMENTS

- (a) This contract requires all individuals performing in a CSO position to complete the In-District Orientation and attend the USMS CSO Orientation. Both requirements are mandatory and may not be waived. The orientation is designed to provide a clear understanding of the USMS primary mission and the important roles and responsibilities of a CSO. The Orientation does not substitute or relinquish the Contractor's from performing the annual CSO training requirements. When the Government determines to conduct CSO Orientation (Phase II), the Contractor must make necessary arrangements for each eligible CSO to attend and satisfy CSO orientation requirements. Failure to complete both requirements will be considered grounds for removal in accordance with H-3, *Removal of CSOs and Other Contractor Personnel*. The requirements for each orientation are explained in the subsequent paragraphs.

(b) *In-District Orientation (Phase I)*

The Contractor, through coordination with the COTR, must ensure that all new CSOs satisfactorily complete the In-District Orientation (Phase I), CSO Resource Orientation Guide with seven calendar days after the contractor receives a favorable suitability determination from the Chief, Judicial Protective Services, prior to assuming CSO duties. After completion of the In-District Orientation, the Contractor must require the CSO to complete the *In District (Phase I) Orientation Certification*, CSO Form 008 (See Section J, *List of Attachments*), and require a supervisory official to certify that the individual has satisfied the CSO Orientation (Phase I) requirement. The Contractor must also retain a copy of the form and forward the original to the USMS, Judicial Protective Services, Personnel Support Services Branch, and a legible copy to the COTR within 7 calendar days of the Orientation.

(c) *CSO Orientation (Phase II)*

- (1) The Contractor will be notified in writing by the Chief, Judicial Protective Services, when Phase II Orientation sessions will be held and how many CSOs are required to attend. When the notification is received, the Contractor must prepare and submit a detailed cost estimate and a written schedule for *all* CSOs required and eligible to attend the CSO Orientation (Phase II). (See eligibility requirements stated in the following paragraph.) This information must be submitted and coordinated with the COTR for review and approval within 10 business days after the issuance of the notification. In addition, the Contractor must make all necessary staffing coverage and travel arrangements for each CSO and take necessary measures to cover posts while the CSO(s) is attending the Phase II Orientation. The Government will not authorize or pay overtime to accommodate such staffing coverage.
- (2) Before a CSO can attend the CSO Orientation (Phase II), the Contractor must ensure that the CSO meets each of the following requirements:
 - a. The individual has met the USMS CSO medical and physical standards. (*Note: Individuals performing in an interim status may not attend the CSO Orientation (Phase II).*)

- b. The CSO has successfully passed the appropriate weapon's handling proficiency test and the USM 333 has been received by the Judicial Protective Services, Personnel Support Services Branch.
 - c. The CSO has undergone and passed the USMS background investigation process.
 - d. The CSO has not previously attended or completed the entire USMS CSO Orientation (Phase II).
 - e. The CSO has been approved by the Judicial Protective Services to attend the CSO Orientation (Phase II).
- (3) If the Contractor sends a CSO to the CSO Orientation (Phase II) who has not met the requirements stated above, the Contractor will bear the costs for sending the CSO to the CSO Orientation. Only those individuals who have been authorized by the USMS may attend the CSO Orientation (Phase II).
- (4) When travel is necessary, the Government will reimburse travel expenses, on a one time only basis, for each CSO who is qualified to attend and who actually attends the CSO Orientation in its entirety. The Government will not be responsible for, nor will the Government reimburse the Contractor travel expenses, if a CSO fails to attend the Orientation as scheduled. Travel reimbursement will be made in accordance with the Federal Government Travel Regulations. The Government will not be responsible for making travel arrangements for any Contractor personnel. The Government's involvement will only be to the extent that is necessary to ensure that all travel arrangements, including costs, are reasonable and to ensure that necessary coordination has been made. The Government will also reimburse the Contractor up to eight hours at the basic contract rate for each day that the CSO attends the orientation session. During the orientation phase, the Contractor will only be entitled to reimbursement of the basic contract rate and must only bill the basic rate for labor hours associated with the CSO Orientation (Phase II). When making travel arrangements, the Contractor must minimize costs and secure the lowest attainable price.

- (5) The Contractor must require all CSOs to meet the orientation requirements. If a CSO cannot attend the orientation when scheduled, the Contractor must explain, in writing, the circumstances preventing the CSO from attending and request approval from the Chief, Judicial Protective Services, for the individual to attend the next scheduled orientation.
- (6) If an emergency prevents a CSO from attending the entire CSO Orientation (Phase II) session, the Contractor must immediately inform the Judicial Protective Services, Program Development and Management Analysis Branch, in writing, with the details of the emergency. The Contractor must also coordinate the makeup time with the Judicial Protective Services, Program Development and Management Analysis Branch, and make the necessary arrangements for the CSO to complete the orientation at no additional cost to the Government. Only the initial CSO Orientation cost will be paid by the Government.
- (7) The Contractor must prohibit visitors, including spouses and children, from accompanying their personnel to the areas where the CSO Orientation is being held.

C-23 CSO DRESS STANDARDS

- (a) Mandatory uniform standards apply to this contract. Such standards are established and may only be changed by the Government. If operational requirements necessitate a uniform change, the Contractor must submit a written uniform change request through the COTR to the Chief, Judicial Protective Services, for consideration. Uniform standards may not be deviated from unless approval has been granted by the Chief, Judicial Protective Services and a written direction has been issued by the Contracting Officer.
- (b) CSO Uniform Requirements:
 - (1) By December 31 of each contract period, the Contractor must provide the required basic uniform items specified in the chart below to CSOs only. The Contractor must not issue CSO uniforms to Contractor Managers and Site Supervisors, or allow them to wear such uniforms. In addition, the Contractor must ensure that all CSOs are in required attire while officially performing under this contract. As noted below, the official CSO uniform consists of

a navy blue blazer, gray slacks, white shirt, a navy blue necktie with red and white stripes, dark socks, and low-heeled, plain toed, black shoes or boots.

ITEM	ISSUE	SPECIFICATIONS
Short Sleeve Shirt or Blouse	3	White, plain or button-down collar.
Long Sleeve Shirt or Blouse	3	White, plain or button-down collar. (No French cuffs.)
Blazer	2	Navy blue 3-ply tropical blend, full-cut traditional, fully lined with fine rayon or polyester, taffeta-reinforced shoulder pads. The style should include a single inset pocket on the left breast, two patch pockets with flaps, a center back vent, and a two-button front closure. Salient features include cut, color, and 3-ply fabric of 55% Dacron polyester and 45% worsted wool. The actual weight of the material will be determined by the climatic conditions where the CSO is providing services. Colder climates may necessitate a heavier fabric with more of a wool blend. Because of the wearing of the gun under the blazer, an additional patch of material under the jacket should be provided. The women's blazer is to be identical to the men's except it has no center vent and plain patch pockets.
Trousers or Slacks	2	3-ply tropical blend full-cut traditional gray. Salient features include cut, color, and 3-ply fabric that is of 55% Dacron polyester and 45% worsted wool. Colder climates may necessitate a heavier fabric with more of a wool blend.
Necktie	2	Red, white, and blue, striped tie or clip-on necktie. (Females may wear crossover ties.)
Shoes and/or Boots	1	Black, plain-toed, low-heeled shoes or boots. No high heels.
Socks	6	Dark color

- (2) Prior to contract performance, and annually thereafter, the Contractor must certify in writing to the Contracting Officer and the COTR, that each CSO has been furnished new uniforms as required above. The Government will not compensate the start-up cost for a CSO and the Contractor must not bill the Government until the new uniform items have been purchased and issued to each CSO. In cases where a uniform was issued to a CSO under a previous contract award or option period less than four months prior to the start date of the current contract, the Contractor will not

be required to reissue a new uniform nor will the Government be liable to pay the start-up cost for such situations.

- (3) The Contractor is responsible for purchasing and replacing uniforms worn by the CSOs and must use the same supplier to maintain uniformity. The Government will not compensate the Contractor for uniform replacement costs occurring outside of the annual replacement period.
- (4) All uniforms are considered Government property and must remain with the Government. Disposition of all uniforms will be at the discretion of the USMS.
- (5) The Contractor must ensure that CSO uniforms are to be worn only when the CSO is on official duty or while in transit between place of residence and duty station.
- (6) The Contractor must require CSOs to wear long sleeve shirts or blouses beginning October 1 of each year and short sleeve shirts or blouses beginning May 1 of each year. Deviations in this requirement may be authorized by the COFR.
- (7) The Government will issue each CSO an official pocket identification badge and a nametag that must be worn while performing in an official CSO capacity. The pocket identification badge must be worn in the blazer breast pocket and cannot be modified in any manner. All pocket badges must comport to the USMS' official contract specifications. Displaying any item other than the USMS seal on the pocket badge is prohibited.
- (8) To prevent weapon exposure, the Contractor must prohibit CSOs from removing their jackets while on official duty. However, if a CSO is exposed to extreme heat and such exposure could impose a health problem, the Contractor may submit a written request to the Chief, Judicial Protective Services, through the Contracting Officer, for reconsideration of this requirement.

(c) Supplemental Items:

The Contractor must provide CSOs with supplementary items that are necessary to perform their duties. Examples of supplementary items include, but are not limited to, pens, pencils, paper, notebooks, logbooks, etc.

(d) CSO Appearance:

- (1) Hair and Nail Length - The Contractor is responsible for assuring that CSOs maintain a functional and neat appearance in accordance with standards set by the COTR.
- (2) Uniform - The Contractor must ensure all CSOs are in complete uniform at all times while on official duty. If a CSO is out of uniform while on official duty, the Contractor must relieve the CSO from duty and provide a replacement immediately. If a CSO is relieved for this cause, the Government will not be obligated to pay the Contractor for the CSO's non-availability and the Contractor may be subject to liquidated damages.
- (3) Jewelry Restriction - The Contractor must ensure that all CSOs refrain from wearing any jewelry, except wristwatches, wedding, engagement and class rings. Any exceptions must be approved in writing by the COTR.

(e) Uniform Variations:

- (1) Certain post assignments may require CSOs to provide security coverage in areas exposed to cold drafts. In such cases, the Contractor may provide a V-neck navy blue vest or sweater to be worn under the basic uniform. If a vest or sweater is provided, the Contractor must prohibit CSOs from placing patches or other decorative devices on them. Only those CSOs guarding post(s) exposed to such weather conditions may be authorized this variation.
- (2) CSOs assigned to outside posts may also be required to wear cold weather gear or rainwear. Such attire must be provided by the Contractor and assigned to the posts located in exposed weather conditions. Only those posts exposed to cold weather elements will be authorized cold weather gear. Winter coats (jackets or parkas) must be "police duty" type and must be dark navy blue or black in color. Fur-type collars are optional. These coats should have securable side vents for easy access to the weapon. The use and purchase of cold weather and rain gear must be approved in advance and in writing by the Chief, Judicial Protective Services. The Contractor must submit a written request through the COTR to the Chief, Judicial Protective Services, for consideration.

C-24 UNFORESEEN GOVERNMENT CLOSURES

Uncontrollable or unforeseeable circumstances such as, acts of God or the public enemy, acts of the Government in its sovereign or contractual capacity, natural disasters, epidemics, quarantine restrictions, inclement weather, administrative closures, special Federal or ceremonial events, may cause the Government to close. Under such circumstances, the Government will not pay nor should the Contractor bill for hours that were not actually worked by their personnel.

C-25 EMERGENCIES

In the event of an emergency, the Government (U.S. Marshals Service) reserves the right to direct the activities of the CSOs. Emergencies include, but are not limited to, a directive from a federal judge, bomb threats, natural disasters, terrorist attacks, or imminent personal danger to a judge, juror, witness, attorney, or other court personnel. Under no circumstances may a CSO refuse to cooperate with such directives when the Government or the U.S. Marshal determines that an emergency situation exists. The Contractor and the COTR will be promptly notified of the situation. As soon as practicable, the Contractor must document the event thoroughly and concisely in the Daily Activity Log (See Section F, *Deliverables or Performance*, for additional details) and the Form CSO 003, *Court Facility Security Incident Report*.

C-26 OVERTIME AND HOLIDAY PERFORMANCE**(a) Overtime**

- (1) When court proceedings or other court functions continue beyond the court facility's normal hours of operation, the Contractor may be required by the Government, through the direction of the COTR and with approval of the Contracting Officer, to work additional hours. In such cases, the COTR will request the Contractor, in writing, to perform the additional hours.
- (2) In the event the Contractor is required to provide court security services beyond the court facility's normal hours of operation, the Government will apply the basic contract rate unless the particular CSO assigned has worked a 40-hour workweek. However, the Government will only be liable when the Government requests a variation in the schedule and the request results in overtime usage.

- (3) The Government will not reimburse nor is the Contractor to bill for overtime hours resulting from the coverage of a regularly scheduled vacant post.
- (4) The Government will not reimburse nor is the Contractor to bill for any overtime hours associated with the weapons proficiency testing, medical examinations, orientation, or any CSO-related training requirements.
- (b) *Holiday Performance* - Any services provided by a CSO on a holiday, as recognized by the applicable Department of Labor wage determination, will be paid at the basic hourly rate.

C-27 GOVERNMENT FURNISHED PROPERTY

- (a) The Government will furnish the Contractor the following items listed in the chart below and any other item(s) deemed necessary for the safety and protection of human life and court facilities. The Contractor will be directly responsible and held accountable for all Government property issued under this contract. Upon receipt from the Government, the Contractor must provide these items to each CSO:

Ammunition to perform and qualify.	Name Tags
Body Armor	Oleoresin Capsicum (OC) Spray (<i>Optional</i>)
Body Armor Ballistic Tee Shirt	Pocket Identification Badge
Body Armor Carry Bag	Radio (Issued to post)
Body Armor Quilted Carrier	Radio Charger
CSO Credential	Radio Batteries
Handcuffs	Radio Carrying Case/Belt Clip
Handcuff Case	Radio Earphone
Holster (Belt Type)	Weapon(s)
Magazine or Cartridge Case	

- (b) The Contractor must use the Government's furnished equipment and may not permit any CSO to substitute or replace any Government furnished equipment with personal or contractor equipment without written authorization from the Chief, Judicial Protective Services. In addition, the Contractor must ensure that each CSO is properly equipped and using only Government furnished property while performing under this contract. Contract Managers and Site Supervisors are prohibited from and may not be issued any of the items listed above. If, for any reason, an individual is no longer performing in a CSO position, the Contractor must ensure that

the individual immediately relinquish these items and return them to the Government.

- (c) The Contractor must establish and maintain a system to control, protect, preserve, and maintain all property issued by the Government until the Contractor has been relieved of the responsibility of the property by the Government. This property control system must be in writing and is subject to review and approval by the Government. In addition, the property control system or records will constitute the Government's official property control records and must be made available to the Government upon request.
- (d) If overages, shortages, or damages are discovered upon receipt of the property, the Contractor must provide a statement of the condition and apparent cause of the damage to the COTR. Depending on the circumstances, the Contractor may be liable for shortages, loss, damage, or destruction of the Government property. For example, the Government may hold the Contractor responsible for the destruction or loss of weapon(s), body armors, radios or any other items lost, damaged, or destroyed by the Contractor's employees.
- (e) The Contractor must maintain, at all times, a complete and accurate inventory of all Government furnished property issued under this contract. By October 31 of each contract period, the Contractor must verify the inventory of all Government furnished equipment and provide the inventory report to the COTR. These items must be cared for in accordance with FAR Part 45 and stored at the location designated by the Government.
- (f) The CSO equipment inventory report must provide, at a minimum, the following information:
 - (1) The location (district and site) of the inventory;
 - (2) The identification of the equipment, e.g., weapon, make and model.
 - (3) The serial number and bar code listed under its individual identification line, along with the name of the CSO to whom it is issued. The Contractor must provide a list showing a description and unit quantity of all non-serialized government furnished equipment, e.g. 15 holsters, right-handed, 4 inch. Handcuffs, although serialized, do not have to be listed as separate items.

- (g) The Contractor is responsible for ensuring that CSOs return all Government furnished equipment to the Government's designated storage area at the completion of the CSO's shift. Under no circumstances may the Contractor or its employees (CSOs) take any Government issued property from the duty station, with the exception of the CSO body armor and its accessories, unless the removal of such property has been specifically authorized in writing by the respective U.S. Marshal. The Contractor must inform the COTR immediately when any CSO violates this provision. When such violation occurs, the Contractor must also enforce the company's disciplinary policy. The Government reserves the right to prohibit the violator from performing under this contract and may exercise any legal rights regarding theft of Government property.
- (h) Use of equipment such as walk-through and hand-held metal detectors, x-ray machines, closed-circuit television (CCTV) monitoring equipment, trace detectors, etc., is mandatory under this contract and is subject to change at any time. If equipment changes occur, the Government will provide instructions on the proper use of such equipment and the Contractor must ensure that all CSOs are using such equipment as instructed. If any equipment is malfunctioning or damaged during use, the Contractor is responsible for promptly notifying the COTR of the condition. The Contractor must also inform the COTR immediately when any equipment is misused or abused by a CSO. The cost to repair or replace any damaged or lost Government equipment due to negligence will be deducted from the Contractor's invoice(s).
- (i) Firearms - The Government will issue and determine the type of firearm that will be used under this contract. Furthermore, the Government reserves the right to change the type of firearm as deemed necessary at anytime during performance period of this contract. The Contractor, including all CSOs performing under this contract, must clearly understand that the use or display of firearms and any other weapon issued under this contract is strictly prohibited, except as stated herein, and may only be used during the CSO's official hours and at their official designated duty location.
- (j) Oleoresin Capsicum Spray
- (1) The United States Marshal may authorize CSOs assigned to their district to carry Oleoresin Capsicum Aerosol (OC Spray) devices. If such authorization is granted by the U. S. Marshal, the Contractor must ensure that the CSO receiving the OC Spray

device successfully completes the certification requirements developed by the United States Marshals Training Academy and use the device in accordance with the USMS' policies and procedures and the *USMS Policy Directive Number 99-09, Non-Lethal Devices*, Section J, *List of Attachments*.

- (2) After completion of the initial certification, the CSO must be tested and certified annually in order to carry the device on a continuous basis. It is the responsibility of the Contractor, acting in coordination with the U.S. Marshal, to schedule each CSO for annual certification. Re-certification must occur within 60 days prior to the anniversary of the original test. The Contractor must not permit CSOs to carry or use OC Spray unless the CSO has successfully completed the required certification.
 - (3) The certification will be conducted by the Government in accordance with the *United States Marshal Service, Judicial Security Division Program Directive, Number Seven*, Section J, *List of Attachments*.
 - (4) The Contractor must ensure the CSO(s) carries the OC Spray device only during their official duty hours. In addition, the Contractor must ensure that the CSO(s) conceals the OC Spray device from the public and refrains from inspecting and handling the OC Spray device in view of the public.
 - (5) The Government prohibits the use of *personal* OC Spray under this contract.
- (k) CSO Body Armor
- (1) For life protection purposes, the Government will provide and require all CSOs to wear fitted body armor or a ballistic vest while performing under this contract, as deemed necessary by the USMS. SSO positions funded by other Federal agencies under an inter-agency agreement are exempt from this requirement, unless the ordering agency makes a determination to enforce this requirement and acquires body armor for its respective SSO workforce.
 - (2) The Contractor must require all CSOs to wear USMS issued body armor during any high-risk threat situation or when the USMS determines a higher degree of protection is necessary.

- (3) The Contractor must ensure---
- Each CSO is available and measured for proper fitting.
 - All vests issued to the CSOs are free from defects and damage.
 - All CSOs inspect and maintain their body armor as recommended by the manufacturer.
 - Signs of wear or deterioration are reported to the COTR within 24 hours after the condition is detected for replacement.
 - Lost or stolen body armor is reported to the COTR within 24 hours from the time the item was regarded missing.
- (4) Body armor will be replaced by the Government at no additional expense to the Contractor when it is evident that the armor is deteriorating from normal use and wear or when the manufacturer's warranty for the ballistic protective component expires. The Government will not bear replacement costs when: (1) the body armor is lost or stolen; (2) the body armor is rendered unusable due to negligence or improper alterations; or (3) when the armor no longer fits properly due to weight gain or loss on the part of the wearer.
- (5) Alterations to the body armor may only be made by the manufacturer.
- (6) Failure to comply with this provision or any COTR direction regarding body armor may be considered grounds for immediate removal of the CSO, pursuant to provision H-3, *Removal of CSOs and Other Contractor Personnel for Violations of the CSO Performance Standards*, paragraph (c).

C-28 CONTRACTOR'S PERSONNEL IDENTIFICATION CARDS

- (a) Within 45 days after commencement of the contract, the Contractor must provide a company identification card to all persons performing in the positions required under this contract (See C-5, *Contractor Personnel and Duties*). For new hires, the Contractor must issue a company identification card within 45 days after their performance start date.
- (b) At a minimum, the Contractor's company identification card must meet the following requirements:
1. Bear the company's logo only. *Use of USMS and the Department of Justice's badges, seals, or logos, and titles such as Special Deputy United States Marshal is prohibited.*
 2. Include a clear photograph of the employee.
 3. Indicate the employee's current height, weight, date of birth, and gender.
 4. Must be wallet size, (approximately 2" x 3 ¼") similar to a driver's license.
- (c) The Contractor must require all personnel to carry the company's identification card at all times while performing services under this contract.

C-29 OTHER CONTRACT RESTRICTIONS

The Contractor, including its personnel, must not represent themselves as USMS employees nor must the Contractor, including its personnel, use, apply, or duplicate USMS and Department of Justice's badges, seals, logos, and titles such as *Special Deputy United States Marshal*, on any supplies, including the company's stationary and business cards, equipment, materials, company gear or any other thing not mentioned herein.